



EPRI's 2012 Benchmarking of Electricity Storage Technologies

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Remember when energy storage meant stocking up on AA batteries for your TV remote? The game changed dramatically when EPRI's 2012 System Cost Benchmarking study dropped, giving utilities a roadmap for grid-scale solutions that make Duracells look like ancient artifacts.

The Storage Landscape in 2012

EPRI's groundbreaking analysis compared technologies through three critical lenses:

Upfront capital costs - The sticker shock factor

Operational efficiency - How much energy survives the storage cycle

Application-specific value - One size doesn't fit all grid needs

Cost Champions & Underdogs

Pumped hydro storage emerged as the marathon runner - high initial costs but unbeatable for long-duration needs. Meanwhile, lithium-ion batteries played the sprinter role, perfect for quick response scenarios despite higher per-cycle costs.

Real-World Storage Showdown

Consider Texas' wind farms that paired with compressed air storage (CAES). By storing excess nighttime wind energy, they achieved 75% round-trip efficiency - not bad for technology that essentially uses underground salt caverns as giant air batteries.

The \$1,000/kW Milestone

EPRI's data revealed a magic number: systems hitting this price point could compete with traditional peaker plants. Flow batteries and advanced lead-acid systems started flirting with this threshold, signaling a market shift.

Storage's Identity Crisis

Was it backup power provider? Grid stabilizer? Or renewable energy wingman? The study showed 42% of storage value came from serving multiple roles simultaneously - like a Swiss Army knife for grid operators.

Learning Curve Surprises

Here's the kicker - every doubling of deployed storage capacity brought 14-18% cost reductions. This learning rate outpaced even solar PV's famous cost declines, suggesting hidden potential in market scaling.

Regulatory Roadblocks

While engineers focused on kilowatts and megawatts, EPRI exposed the invisible barrier: outdated utility



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regulations. Some states still classified storage as either generation or load - it's like arguing whether a bicycle is transportation or exercise equipment!

California's AB 2514 mandate

FERC Order 755's pay-for-performance model

NYISO's multi-hour discharge requirements

As we examine these 2012 benchmarks today, they form the foundation for modern storage economics. The numbers tell a clear story - storage wasn't just coming, it was learning to sprint, climb, and adapt faster than anyone predicted.

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